

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	36,142.22	54.77	0.15%
S&P 500	4,700.90	18.1	0.39%
FTSE 100	7,326.97	-24.89	-0.34%
DAX	16,247.86	99.22	0.61%
Nikkei 225	29,674.74	-133.38	-0.45%
Nasdaq	15,973.86	120.01	0.76%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	17,999.20	-110.25	-0.61%
BSE Sensex	60,322.37	-396.34	-0.65%
Nifty Bank	38,307.10	-395.25	-1.02%
NIFTY Midcap 100	31,942.55	-85.75	-0.27%
NIFTY Smallcap 100	11,205.35	56.05	0.50%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	74.50	0.12	0.17%
EUR/INR	84.52	-0.02	-0.03%
GBP/INR	100.04	0.24	0.24%
JPY/INR	0.65	0.00	0.20%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	49045	-253	-0.51%
Natural Gas	393.6	26	7.07%
Gold	49045	-253	-0.51%
Silver	66245	-318	-0.48%
Aluminium	204.95	-5.1	-2.43%
Copper	732.9	-6.1	-0.83%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	9633.7	10,194.37	-560.67
DII	6,404.64	5,827.30	577.34
F&O			
FI Index Fut	3,828.19	4,406.14	-577.95
FI Index Opt	405,282.86	407,388.58	-2,105.72

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	16.37	-0.12	-0.73%
INDIA VIX	22.52	0.70	3.21%
10 Yrs Gaec Yield	Latest	1D Chg.	1D % Chg.
US	1.64	0.01	0.40%
India	6.37	0.01	0.13%
Nifty Supports	S3	S2	S1
Nifty	17849	17909	17959

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	768.15	781.90	789.95
TCS	Tata Consultancy Services Limited	3,501.27	3,521.63	3,534.82
ASIANPAINT	Asian Paints Limited	3,024.70	3,072.40	3,113.60
INFY	Infosys Limited	1,744.00	1,760.50	1,775.95
TITAN	Titan Company Limited	2,481.05	2,500.60	2,512.25
UPL	UPL Limited	755.77	766.43	772.67
ICICIBANK	ICICI Bank Limited	743.90	752.95	757.65
DRREDDY	Dr. Reddy's Laboratories Limited	4,672.25	4,734.80	4,775.90
ULTRACEMCO	UltraTech Cement Limited	7,487.17	7,671.73	7,769.87
ITC	ITC Limited	228.97	231.98	233.62
IOC	Indian Oil Corporation Limited	126.88	128.77	129.73
KOTAKBANK	Kotak Mahindra Bank Limited	2,031.53	2,050.77	2,065.38
TECHM	Tech Mahindra Limited	1,553.30	1,564.65	1,582.30
ONGC	Oil & Natural Gas Corporation Limited	153.47	155.13	156.37
HINDUNILVR	Hindustan Unilever Limited	2,358.30	2,379.20	2,392.85
LT	Larsen & Toubro Limited	1,900.07	1,922.03	1,936.02
AXISBANK	Axis Bank Limited	706.73	714.02	718.73
HDFC	Housing Development Finance Corporation Limited	2,912.23	2,934.97	2,953.78
NTPC	NTPC Limited	129.10	131.55	132.90
HCLTECH	HCL Technologies Limited	1,141.38	1,150.92	1,156.43
INDUSINDBK	Indusind Bank Limited	982.42	1,000.33	1,010.17
RELIANCE	Reliance Industries Limited	2,389.83	2,442.42	2,469.83
BAJAJ-AUTO	Bajaj Auto Limited	3,508.07	3,545.58	3,576.77
BAJFINANCE	Bajaj Finance Limited	7,326.58	7,413.67	7,475.83
CIPLA	Cipla Limited	888.47	903.73	913.37
BAJAJFINSV	Bajaj Finserv Limited	17,644.68	17,881.72	18,036.93
SBIN	State Bank of India	475.47	484.48	489.37
ADANIPORTS	ADANI PORTS	719.75	731.60	738.00
COALINDIA	Coal India Limited	154.87	156.73	157.92
GRASIM	Grasim Industries Limited	1,739.67	1,778.33	1,797.67
BHARTIARTL	Bharti Airtel Limited	708.02	717.53	723.02
POWERGRID	Power Grid Corporation of India Limited	180.90	183.70	185.75
MARUTI	Maruti Suzuki India Limited	7,086.45	7,310.75	7,680.15
TATAMOTORS	Tata Motors Limited	486.50	496.35	507.15
BPCL	Bharat Petroleum Corporation Limited	407.68	412.92	416.08
HEROMOTOCO	Hero MotoCorp Limited	2,639.67	2,670.33	2,707.67
HINDALCO	Hindalco Industries Limited	421.42	432.23	438.27
M&M	Mahindra & Mahindra Limited	891.32	908.43	931.72
TATASTEEL	Tata Steel Limited	1,175.10	1,199.40	1,212.45
JSWSTEEL	JSW Steel Limited	636.20	645.95	654.50
EICHERMOT	Eicher Motors Limited	2,572.55	2,611.30	2,661.65

News

Indian Equities: Market poised for weak opening
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 66 points at the opening bell.
 *Overseas, Asian stocks are mostly trading lower on Wednesday, as Japan's exports growth hit an eight-month low.
Corporate News
 *Biocon: Biocon Biologics and Viatrius on Tuesday launched their interchangeable insulin biosimilar in the US market. The launch includes Semglee, which is a branded product, Insulin Glargine, which is an unbranded injection.
 *Indian Energy Exchange (IEX): Has fixed December 06, 2021, as the record date for the issuance of bonus shares in the 2:1 ratio; i.e. shareholders will get two equity shares of Re 1 each for every 1 share held as per the record date.
 *Apollo Pipes: Has fixed December 04, 2021, as the record date for issuing bonus shares in the ratio 2:1, i.e. two free shares of Rs 10 each for every shareholder holding a share as per the record date.
 *Tourism Finance Corporation of India (TFCI): Board to meet on November 22 to consider raising funds through issue of NCDs on a private placement basis
 *InterGlobe Aviation (IndiGo): CEO Ronojoy Dutta sounds relieved that the airline is back to flying almost at full capacity. In a Q&A with Business Standard, Dutta said that cash flows for the next two years seems to be rising, and may not need a QIP issue
 *Pfizer: To allow generic manufacturers to supply its experimental antiviral Covid-19 pill to 95 low- and middle-income countries through a licensing agreement with international public health group Medicines Patent Pool (MPP).
Indian Economy
 *The Indian economy is on the path of a durable recovery on the back of conducive monetary and credit conditions, the global headwinds notwithstanding, said a Reserve Bank of India (RBI) article on the state of the economy. Domestically, there have been several positive positions on the COVID-19 front, in terms of reduced infections and faster vaccinations, the article published in the RBI Bulletin November 2021 added.

Global Economy

*Treasury Secretary Janet Yellen on Tuesday told lawmakers that she now estimates that the U.S. will reach its debt limit on Dec. 15, almost two weeks later than her initial forecast of Dec. 3.
NSE Indices / Sectoral Performance

NSE Movers and Shakers							
Top Gainers				Top Losers			
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
MARUTI	8,049.55	546.45	7.28%	SHREECEM	28,150.00	-927.2	-3.19%
M&M	955.00	26.60	2.87%	RELIANCE	2,497.25	-80.55	-3.12%
TATAMOTORS	517.95	12.50	2.47%	HINDALCO	444.30	-11.60	-2.54%
HEROMOTOCO	2,745.00	51.75	1.92%	SBIN	494.25	-12.30	-2.43%
TECHM	1,599.95	20.80	1.32%	TATACONSUM	832.85	-19.70	-2.31%
Indian ADR Stocks							
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	24.03	0.4	1.69%	HDFC Bank ADR	70.39	-0.59	-0.83%
Tata Motors ADR	34.66	1.09	3.25%	ICICI Bank ADR	20.31	-0.21	-1.02%
Nifty Resistance		R3	R2	R1			
Nifty		18149	18089	18039			

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